Mini-Class on the Web (MCOW): Plate and Fee to Owner Legislative Updates

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Time to Review: 15 Minutes

#### <u>Introduction</u>

Effective January 1, 2005, pursuant to Laws 2004, Chapter 333, the following Plate and Fee to Owner changes will affect credit, refunds and license plates in the following manner:

- Reduces the minimum eligibility requirement for a refund from an amount over \$350.00 to an amount over \$12.00.
- Requires that any creditable fees and taxes remaining from a plate credit transfer to another vehicle be automatically refunded to the customer. "One More Time" credit will be eliminated.
- Requires all plate refund requests to be completed electronically through the EZPlate Refund application, through ServiceArizona.com, by mail to the Motor Vehicle Division (MVD), or at an Authorized Third Party Provider (ATP). MVD field offices cannot process these plate refunds over the counter.
- Changes the fees charged for a plate credit transfer or refund to the following:
  - There is no longer a transfer fee (TRN) charged to transfer a standard plate to another vehicle
  - There is now a \$12.00 processing fee (PRC) charged to apply a plate credit or to process a plate refund
  - The \$12.00 transfer fee (TRN) for a personalized plate, special plate or permanent trailer plate will still apply

**Note:** If the customer has a standard plate with no available credit, the plate can still be transferred and no processing fee (PRC) or transfer fee (TRN) will be charged.

The Plate and Fee to Owner changes included new screens and/or fields in the following transactions QVFEE, QVREG, MVREG, QVPLT, MVPLT and the EVFEE for the transactions EVREG, MVRAT and MVFTP. Additional information and screens of the changes are displayed in Q10 of this manual.

#### Frequently Asked Questions

#### Q1. What is plate and fee to owner?

**Answer:** The license plate stays with the owner when the vehicle is sold or transferred. The owner has 30 days to take one of the following actions:

Transfer the plate to another vehicle

or

Request a refund

#### Q2. What fees qualify for credit?

**Answer:** Credit is allowed on fees and taxes paid for the following:

- Vehicle License Tax (VLT)
- Commercial Registration Fee (CRF)
- Weight Fee (WGT)
- Motor Carrier Fee (MCF)
- Special Plate Fee (SPL)

#### Q3. How does a customer qualify for a plate refund?

**Answer:** The customer must complete all of the following:

- Sell or otherwise transfer ownership of the vehicle
- Submit a refund application electronically through ServiceArizona, by mail to MVD, or at an Authorized Third Party Provider
- Agree to allow MVD to deduct a \$12.00 processing fee from the refund
- Surrender the license plate to MVD or an Authorized Third Party Provider or submit an
  affidavit of plate destruction (Plate Notice form #48-3302) When requesting a plate refund
  through ServiceArizona, customers will complete a certification statement in lieu of a
  Plate Notice form.

# Q4. Can a customer who had an <u>initial</u> plate credit record prior to January 1, 2005, qualify for a refund?

**Answer:** Yes, however the plate credit balances will continue to reduce monthly (decrement) until the customer applies for a refund.

# Q5. Can a customer who had a plate credit record in a "One More Time" status apply for a refund?

**Answer:** No, the credit must be used for that vehicle's next registration renewal only.

## Q6. What happens if a customer has more credit than what is applied at the time of transfer?

**Answer:** Effective January 1, 2005, plate credit will no longer go into a "One More Time" status. After the initial plate credit is applied, any remaining creditable fees will automatically be refunded and mailed to the customer(s) on record. No further action will be required of the Customer Service Representative (CSR) beyond the standard procedures for applying the initial credit. No additional processing fee will be assessed for these types of refunds.

#### Q7. Can a customer request a refund at an MVD office?

**Answer:** The MVD offices can only process a refund request when the CSR is transferring the customer's plate to another vehicle. The refund requested will be mailed to the customer and not issued over the counter.

### Q8. How long will the customer have to wait for a plate refund check?

**Answer:** Refund checks will be mailed to the customer within 10 to 14 business days from either, the date they requested the refund electronically through ServiceArizona or an Authorized Third Party Provider or the date the MVD Refund Unit processed their mail-in refund request.

#### Q9. Is a customer eligible for a refund if they are moving out of state?

**Answer:** No, leaving the state does not qualify the customer for a plate refund.

#### Q10. What screens and/or Transactions have changed on the database?

**Answer:** This will change the QVFEE, QVREG, MVREG, QVPLT, and MVPLT. The fee screen EVFEE for the transactions EVREG, MVRAT and MVTFP have also changed. Below are the screens with information on the changes.

**Note:** All training manuals are in the process of the being updated with the PFTO changes.

When applying a plate credit add the PRC fee to the transaction. The PRC fee is only deducted from the credit when requesting a refund.

#### **QVFEE SCREEN**

There is now a \$12.00 processing fee (PRC) charged to apply a plate credit or to process a plate refund

QVFEE	VEHICLE FEE	CALCULAT	'ION	11/29/2004	15:30:37
FLP	019729			✓	
MO/YFR	01 2000		GROSS	INIT CR	UNAPPL CR
REG. EFF DATE	01 2005	VLT	140.95	310.34	169.39
EXP DATE	12 2005				
GVW		CRF	.00	.00	.00
MCF REDUCED	N				
MCF EXEMPT	N	WGT	.00	.00	.00
FOR HIRE	N				
FARM VEHICLE	N	MCF	.00	.00	.00
ALT FUEL	N				
PERM TRL	N CAT NEW/YR	REG	8.00	PRC 12.00	
NON-PERM TRL	N		NET CR	EDIT $\sqrt{298.34}$	
APPORTN FAC 1.0	00000 MODEL YR	USE	.00	\.00	.00
EXEMPTION	# OWNERS	# ELIG	IBLE OWNE	RS $\setminus$ REG.	MONTHS 12
01 NON GOV EMR(05)	04 CHURCH(62)	07 N/P	SCHOOL(62	) 10 LEASD S	SCH BUS(76)
02 TRIBAL MBR(57)*	05 MILITARY(62)*	08 PUB	HEALTH(62	)* 11 VA GRAN	T(84)
03 VETS 100%(61)	06 NONPROFIT(62)	09 SOC	SECURITY(	62)*	
				\	
CREDIT PLATE #	001GVR			`	\
CREDIT EFF DATE	01 2005				
TRAN TEXT					
QVFEE SUCCESSFULL	Y COMPLETED				\

New Processing Fee

#### **QVREG SCREEN**

If the motor vehicle dealer selected to apply plate credit during the TRP issuance, the record will be flagged with a "Y" (Yes) in the TRP IN PROG field of the QVREG screen. This indicator will only prevent a refund from occurring for that plate.

ARIZONA MOTOR VEHICLE RECORD AS OF 11/29/2004 SEQ 08180449 022MVP -001 055A651 CAT A VIN 1GCEK19T5YE251968 12PU 2000 MO/YFR JAN 2000 EFFDT APR 2004 EXP DEC 15 2004 K1500 FLP 019729 GVW 000000 F G ODMR 0057934 CODE A CREDIT Y SC 25 81 AV 004368 INS BY TC 64 44 66 44 64 PRD FNED RACF MV630154 MV630275 B/D 04062004 BCH 256M OF 1354 DCR 07042004 00 DPR 05042004 00 D01256231 I B JOHN,Q,PUBLIC 1422 N DIANE OEN AZ 85203 REG CNTY 07 MESA 1 YEAR REG TRP In Process COMMENTS Indicator TRP IN PROG AXLES 00 UNLADEN 00000 SARWGTDTE TTL NO 256M004097005 ST AZ PDT 04062004 FILM E097256M01 BTP IDT 04062004 PR TTL 326M004048062 ST AZ PDT 02172004 FILM E048326M19 OTC DT 03132004 L/S LIEN CUST NBR E00114106 O AMT ONYX ACCEPTANCE CORP 27051 TOWNE CENTRE DR FOOTHILL RANCH J EMSTYP IL ITDT 04062004 FLAG PDT 04062004 RSLT E1 AREA A EMSEXP 12152004 PRI S264706 -035 TRAN TEXT V 1GCEK19T5YE251968

### **MVREG SCREEN**

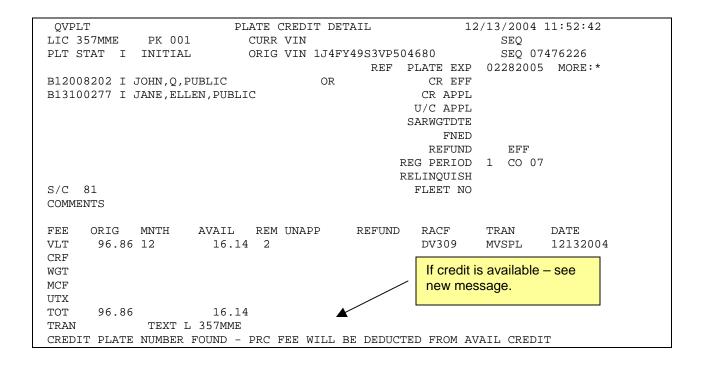
When applying a plate with available credit using the transaction MVREG, the new PRC field will display as a negative fee, but the \$12.00 PRC is added to the NET DUE fees and not deducted from the creditable fees.

LIC 001GVR PK 001 CPLT CPK TAB X838888 CAT A
1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
MO/YFR JAN 2000 EFFDT JAN 2005 EXP DEC 15 2005 VMO K1500 FLP 019729 GVW 000000
PLACE SC CURR SC 25 81 TC 64 44 66 44 64
OWNER JOHN,Q,PUBLIC PRD 00000000 FNED 00000000
M/ADR 1422 N DIANE
CITY MESA ST AZ ZIP 85203 REG CNTY 07 EMSTYP IL
V/ADR B/D 11292004
CITY ST ZIP CO BCH 599M CNTY 07
REG 8.00 AQCF 0.25 EIF 12.50 TRN 0.00 AQF 1.50 LOP 0.00
PST 0.00 PEN 0.00 PRC -12.00 SPL 0.00 DSL 0.00
VLT 140.95 310.34 <b>▼</b> 0.00
CRF 0.00 0.00 0.00
WGT 0.00 0.00 0.00
MCF 0.00 0.00 0.00
UTX 0.00 0.00 0.00
GROSS 150.70 CREDIT 298.34 NET DUE 34.25
FEES RECALCULATED, DO YOU WANT TO ACCEPT? "Y"
TRAN TEXT V 1GCEK19T5YE251968
CURRENT TRAN MVREG2 MVREG
IF YOU WISH TO ACCEPT THESE CALCULATIONS, ENTER "Y" AND HIT ENTER

PRC is not a negative fee deducted from credit.

## **QVPLT PLATE CREDIT RECORD (Screen 1)**

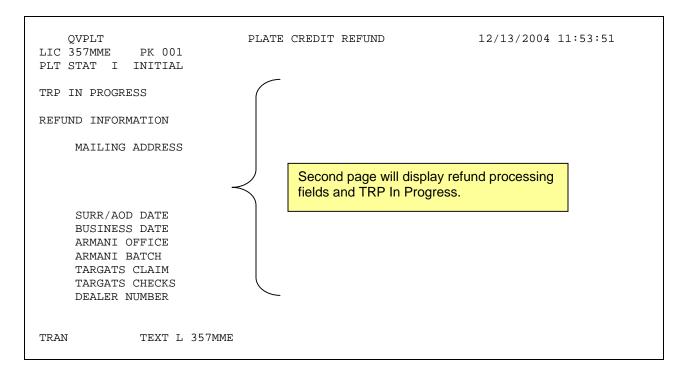
QVPLT has been expanded to two screens. A new message at the bottom of the initial plate credit screen is displayed when credit is available. The new processing fee (PRC) will be deducted from the available credit.



## **QVPLT INITIAL PLATE CREDIT RECORD (Screen 2)**

The newly added second page screen displays the following fields.

- a. LIC
- b. PK
- c. PLT STAT
- d. TRP IN PROGESS
- e. REFUND INFORMATION
- f. MAILING ADDRESS
- g. SURR/AOD DATE (the date the plate is surrendered or an affidavit of destruction (AOD) has been submitted)
- h. BUSINESS DATE
- i. ARMANI OFFICE
- j. ARMANI BATCH
- k. TARGATS CLAIM
- I. TARGATS CHECKS
- m. DEALER NUMBER



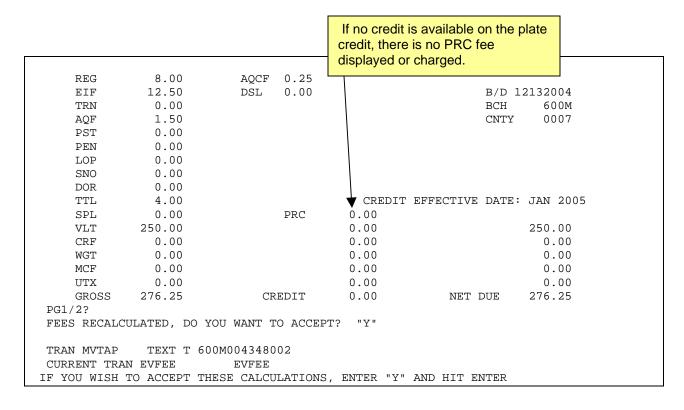
# FEE SCREENS FROM EVREG, MVRAT OR MVTFP (With processing fee and credit)

The new (PRC) field will display with available credit in the EVFEE screen for transactions EVREG, MVRAT and MVTFP. When applying a plate with available credit the new PRC field will display as a negative fee, but the \$12.00 PRC is added to the NET DUE fees and not deducted from the creditable fees.

REG	8.00	AQCF 0	.25				
EIF	0.00		.00			B/D 1	2132004
TRN	0.00					BCH	600M
AQF	1.50					CNTY	0007
PST	0.00						
PEN	0.00						
LOP	0.00						
SNO	0.00						
DOR	0.00						
$\mathtt{TTL}$	4.00			CREDIT	EFFECTIVE	DATE:	JAN 2005
SPL	0.00	P	RC	-12.00			
VLT	828.74			86.09			742.65
CRF	0.00			0.00			0.00
WGT	0.00			0.00			0.00
MCF	0.00			0.00			0.00
UTX	0.00			0.00			0.00
GROSS	842.49	CRED	TIC	74.09	NET D	UE	768.40
PG1/2?							
FEES RECALO	CULATED, DO YO	U WANT TO	ACCE	PT? "Y"			
TRAN MVTAP	TEXT V SAJ	EA01U04HN0	8161				
CURRENT TRA	N EVFEE	EVFEE					
VAAD							

# FEE SCREENS FROM EVREG, MVRAT OR MVTFP (Without processing fee or available credit)

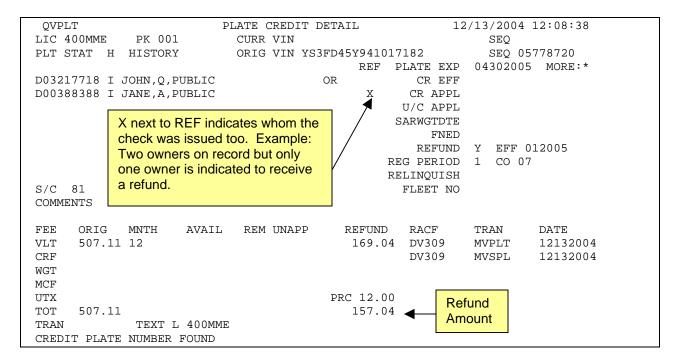
The new (PRC) field will display in the EVFEE screen for transactions EVREG, MVRAT and MVTFP. If a plate is transferred with no available credit, the system will not display fees in the PRC or credit fields on the screen.



#### Q11. How do you know if a refund was issued?

**Answer:** Query the plate number with QVPLT and look for a history record that display "Y" (Yes) a refund was processed. The first page of the screen will display the owner(s) of the plate and who will be receiving the refund. Second page displays mailing address (if different from customer), date refund was processed and accounting information.

#### **HOW TO READ A REFUND PLATE CREDIT RECORD**



#### Customer will receive a check for 157.04.

